

Handout

Capacity Management



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1 How to access SupplyOn and the service Capacity Management

To work with SupplyOn, your company administrator must set up an account and an initial password for you. The administrator will assign you the appropriate roles (see Chapter 5, Roles and permissions).

Log in to SupplyOn.

1. Open an internet browser, go to "https://www.supplyon.com" and click on "Login".

SupplyOn - The Supply Chain	Bu × +	- 0 ×
← C @ ≜ https://	www.supplyon.com At 🔞 G 🖄	G
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Your SupplyOn e Chains - thi enabled Ind	A. Connected. Vlisible. End-to-end. Supply Chain mpowers you to drive efficient, resillent and sustainable Supply ough intelligent collaboration and visibility solutions in the best, ustry community DLUTIONS	

- 2. Log in with your account credentials.
- > Enter your User-ID.
- > Enter your password.
- > Click the button "Login".

Depending on your roles, you may see different cards than shown in this screenshot.

3. Click on the tile Capacity Management.

SUPPLYON SupplyOn Services -	News Administration • More •			trg-STD Group (DEMO COMPANY) - Peng Mar Log O
	SupplyOn > Home			😋 Last refresh 1 minute ago 🛛 🔍 Edit dashboard
	Action Management >	Capacity Management	Performance Monitor →	Tips & tricks . Click on the SupplyOn logo to return to the home page.
Maria Peng trg-STD Group (DEMO COMPANY)	EF	Anaging, monitoring and simulation of production capacities including comparison with demands.	Find key figures on the product and delivery quality of your customers.	 Linder the ethy: More "you will the supplementary and highly acclose.
Help for this page	Open	Open	Open	
Feedback	Document Management →	Flexible Survey	Supply Chain Collaboration →	
	Receive and review important documents from your customers.	Find and edit surveys from your customers.	Access the demand and delivery processes including E-Invoicing.	
	Open	Open	Open	
	Technical Review →	Problem Solver →	Project Management →	
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2 How to enter and update capacity data

1. In the Navigation Bar on the left-hand side, click on "Capacity data".

This is where you maintain your part numbers and capacities.

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tform.application.prd.supplyon.com	scpm/capacity-m	anagement/data/inpu	t					1 to 6 of 6	I< < Page 1 of 1 > >I

2. Click on Add part details.

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A new pop-up window will appear with the part details.

Fill-out the mandatory fields marked with a "*".

- A. Make sure the appropriate customer is selected.
- B. Enter the part number of your customer for which you want to record part families (and production details).

C. Assign the part to a Supplier part family.

<u>Note</u>: A Supplier part family groups parts together in a way that allows you to specify capacity. Usually, a part family is defined by a common bottleneck process (e.g. machine, fixture, inspection, etc.).

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	SupplyOn > Ca	Part details											
Capacity Management	Part details	Customer details											
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		Cancel Save and close											
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D. Click on "Save and close".

3. Now you can enter the capacity for the new part family you've just created. For this, click "Part family capacities" and "Add capacity".

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Data management	^		Customer name	Customer part number Customer part family	Supplier name	Supplier part Supplier part family	Latest update
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			B. Fischer AG	2210145	trg-STD Group (D	Assembly Metal Parts	12/13/2022 - 17:51
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Analytics	^		B. Fischer AG	Brake_SRKG	trg-STD Group (D	Brake Assemblies	11/04/2022 - 11:09
E Capacity Analysis			B. Fischer AG	Karosserie	trg-STD Group (D	Body Parts Steel AB2	
			B. Fischer AG	Chassis_SR	trg-STD Group (D	Body Parts Steel AB2	
			B. Fischer AG	Hood_SRKG	trg-STD Group (D	Main Assemblies	
			B. Fischer AG	Roof_SRKG0	trg-STD Group (D	Body Parts Steel AB2	
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/platform.application.prd.supplyon.com	n/scpm/capacity-	management/data/input/	/part-family-capacity			1 to 7 of 7	IC C Page1of1 > >I

- 4. Fill-out the mandatory fields marked with a "*".
 - A. Select the Supplier part family you've created by clicking on the drop-down menu.
 - B. Enter your weekly capacity data for the part family.

C. Insert the unit of measurement. Even if this field is not mandatory your customer needs the UOM.

<u>Note</u>: If nothing is select for the optional field "unit of measurement", the quantity assumed will be PC=pieces.

D. Define a period of validity for the weekly capacity (optional).

Note: The period will automatically apply for the next two years.

- E. You have the possibility to enter exceptions and to limit their duration. For example, the entry of a lower capacity if fewer shifts were to be run during the holiday period.
- F. Click on "Save and close".

SUPPLYON SupplyOn Services •	News Admini:						up (DEMO COMPANY) - Peng Maria Log Out
	SupplyOn > Cap	Part family capacity		* Marked fields a	re mandatory		
Capacity Management	Part details	Customer details					
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E Capacity Analysis	B.F	50	୍ ତ	Unit of measurement PC Optional	• •	11/16/2022 - 15:38 11/16/2022 - 15:38	
	B.F	Valid from	Ē 0	Valid until Optional	ē 0	11/04/2022 - 12:31 11/04/2022 - 11:22	
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		Cancel Add actual capacity	Save and close				
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Note: the standard capacity is displayed in the overview.

5. You can update the data for production capacities quarterly or in the event of special occurrences/deviations.

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Capacity Analysis			B. Fischer AG	trg-STD Group (D	Brake Assemblies	125	11/16/20	11/15/20	11/16/2022 - 15:38	
			B. Fischer AG	trg-STD Group (D	Outlet	500	11/16/20	11/15/20	11/16/2022 - 15:38	
			B. Fischer AG	trg-STD Group (D	Body Parts Steel AB2	200	11/16/20	11/15/20	11/16/2022 - 15:38	
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3 How to upload multiple capacity data

If you do not want to manually create your capacity data, you have the possibility to upload a great amount of data at once.

1. Click in the "Capacity data" menu, the tab "Part details".

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		SupplyOn	 Capacity Management 	> Data Management > Capacity Data > Part Details				
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			B. Fischer AG	Roof_SRKG0	trg-STD Group (D		Body Parts Steel AB2	
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2. Click on "Upload".

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			B. Fischer AG	Roof_SRKG0		trg-STD Group (D		Body Parts Steel AB2	
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3. There are three different templates available.

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🖿 Data management 🔨		Customer nam	B. Fischer AG; BFAG; Corp. Group ID: 2026738	Supplier part family	Latest update
Capacity data		Ŧ	Supplier *	7	
		B. Fischer AG	trg-STD Group (DEMO COMPANY) (999022004)	Assembly Metal Parts	12/13/2022 - 17:51
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		B. Fischer AG		Main Assemblies	
 Help for this page Feedback 		B. Fischer AO	Download empty template Download template filled with part number data Download template filled with all actual data	Body Parts Steel AB2	
<				1 to ? of 7	IC C Page 1 of 1 > >I

A. The 'empty' template does not show any data already entered.

luyer Part Number	Supplier Part Family							K L	M N		P
				Cycle Time	Cycle Time Unit	Produced Pieces Per Cycle		 mandatory part family assignment data 	- optional detailed data	- optional pr	oduci
							0	Click individual header cell to see additional de	scription		
Part Fan	nily Assignment 🕘					: •					

B. In the 'part number/part family data' template, part numbers from demand data are shown. New parts can be added and assigned to part families.

A h	В	C	D	E	F	G	н	1	JI	L - mandatory part family assignment data	M N	0 P
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5 993746												
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7 Karosserie_SRKG001 8 345828												
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C. The 'all actual data' template provides an overview of all entered values. You can adjust here.

A I	B	C	D	E	F	G	н	1	JK	L - mandatory part family assignment data	M N	0 P
						Cycle Time	Cycle Time Unit	Produced Pieces Per Cycle		- mandatory part family assignment data	- optional detailed data	- optional producat
Wood_WSTRW20014	Outlet											
	Inlet											
	Outlet											
2210145	Assembly Metal Parts											
993746	Assembly Plastics Parts											
Brake_SRKG001	Brake Assemblies											
Karosserie SRKG001	Body Parts Steel AB2			Karosserie								
	Main Assemblies			Hood								
Chassis SRKG001	Body Parts Steel AB2			Chassis								
Roof_SRKG001	Body Parts Steel AB2			Roof								
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4. Once you have downloaded a template, open it and fill-out the mandatory fields marked in blue.

<u>Note</u>: click on the individual header cell to see additional descriptions.

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Outlet												
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5. Save your file in a .xlsx format.

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	Data management	~		Customer nam	B. Pischer AG, BPAG, Corp. Group ID: 2020736	Supplier part number	Supplier part family	Latest updal
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6. Drop the saved file or use the browse function to upload your data.

7. The successfully imported file will appear and you can click on "Submit".

SUPPLYON SupplyOn Service	es ▼ News						(DEMO COMPANY) - Peng Maria Log Out
	Supp	plyOn 🗲 Capacity Mana	gement > Data Management > Capacity Data	> Part Details			
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8. Now you can upload the capacity data for each part family. Go in "Part family capacities" and click on "Upload".

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Alert management		+ 🗛	id capacity 👲 Up	ioad 🤣 Refresh vi	isualizations					III View
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Capacity data			Ŧ	Ŧ	Ŧ					
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Download scheduler			B. Fischer AG	trg-STD Group (D	Assembly Plastics Parts	200	11/22/20	11/21/20	11/22/2022 - 10:32	
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Capacity Analysis			B. Fischer AG	trg-STD Group (D	Brake Assemblies	125	11/16/20	11/15/20	11/16/2022 - 15:38	
			B. Fischer AG	trg-STD Group (D	Outlet	500	11/16/20	11/15/20	11/16/2022 - 15:38	
			B. Fischer AG	trg-STD Group (D	Body Parts Steel AB2	200	11/16/20	11/15/20	11/16/2022 - 15:38	
			B. Fischer AG	trg-STD Group (D	Brake Assemblies	125	11/04/20	11/03/20	11/04/2022 - 12:31	
Help for this page			B. Fischer AG	trg-STD Group (D	Body Parts Steel AB2	200	11/04/20	11/03/20	11/04/2022 - 11:22	
Feedback										

9. Download the 'part number/part family data' template, open it and fill-out the mandatory fields marked in blue.

Note: click on individual header cell to see additional description.

- A. Insert the Supplier part family you've created.
- B. Enter your weekly capacity data for the part family.
- C. Insert the unit of measurement. Even if this field is not mandatory your customer needs the UOM.

<u>Note</u>: If nothing is select for the optional field "unit of measurement", the quantity assumed will be PC=pieces.

	B C	D	E	G	1	J		L		N	0
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let	500	PC				Click In	dividual header cell to see additional des	criptio	n		
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A	B	C									
-		-									
Part Fa	mily Capacity 🕘			: •							

10. Save your file in a .xlsx format.

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			Suppl	lyOn 🗦 Capacity Manaj	ement > Data Management > Capacity Data > Part Family Capacities			
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	Data management	^		Customer name	B. Fischer AG; BFAG; Corp. Group ID: 2026738	/alid until	Latest update	
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	Analytics	~	0		Please select or drop ".xlsx file containing records according to template.	1/15/20	11/16/2022 - 15:38	
	Capacity Analysis			B. Fischer AG		1/15/20	11/16/2022 - 15:38	
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9	Help for this page			B. Fischer AG	Download template filled with part family data	1/03/20	11/04/2022 - 11:22	
	Feedback				Download template filled with all actual data			
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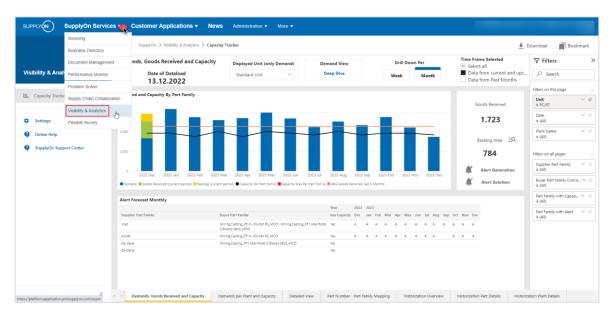
11. Drop the saved file or use the browse function to upload your data.

12. The successfully imported file will appear and you can click on "Submit".

SUPPLYON SupplyOn Service	es v News Administration				trg-STD Group (DEMO COMPANY) - Peng Maria Log Out
	SupplyOn > Capacity Ma	nagement > Data Management > Capacity Data > Part Family Capacities			
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<u>Note</u>: We recommend that you update the production capacity data on a quarterly basis or when special events/deviations occur. It is best to use the 'all actual data' template for this.

4 How to work with the Capacity Tracker



1. Access the Capacity Tracker by clicking on "SupplyOn Services", "Visibility & Analytics".

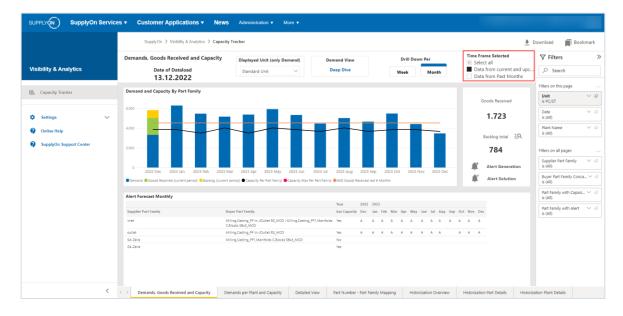
2. In the Dashboard "Demands, Goods Received and Capacity", you can compare the demands of your customer and your production capacities.

	SupplyOn > Visibility & Analytics > Capacity	y Tracker				🛓 Do	ownload 🔳 Boo	okmarl
	Demands, Goods Received and Capacity	Displayed Unit (only Demand)	Demand View	Drill Dowr	Per	Time Frame Selected Select all	√ Filters	
/isibility & Analytics	Date of Dataload 13.12.2022	Standard Unit \checkmark	Deep Dive	Week	Month	Data from current and upc Data from Past Months		
							Filters on this page	
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Settings 🗸	6.000					1.723	Date is (All)	~
Online Help	4.000					Backlog total EQ	Plant Name is (All)	~
SupplyOn Support Center	2.000					784	Filters on all pages	
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	Alert Forecast Monthly						Part Family with Capaci is (All)	i. V
				22 2023			Part Family with Alert	
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		tilling,Casting_PF In-/Outlet RS_MCO Milling,Casting_ 8locks S8x3_MCO	PF1,Manifolds Yes A	AAAAA	A A A A A	A A		
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		tilling,Casting_PF1,Manifolds C.Blocks SBx3_MCO	No					
	ZA-Zelle		Yes					

SUPPLYON SupplyOn Servic	es Customer Applications News	Administration V More V				
	SupplyOn > Visibility & Analytics > Capacity	rTracker			<u></u> ≢ De	ownload 📄 Bookmark
	Demands, Goods Received and Capacity	Displayed Unit (only Demand) Dem	mand View Drill Do	wn Per	Time Frame Selected	∇ Filters \gg
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	SA-Zelie M	Iling,Casting_PF1,Manifolds C.Biocks S8x3_MCO	No			
	ZA-Zelle		Yes			
<	Control Contro	mands per Plant and Capacity Detailed View	Part Number - Part Family Mapping Histo	orization Overview	Historization Part Details Historizat	ion Plant Details

You can drill down the overview per "Month" or per "Week".

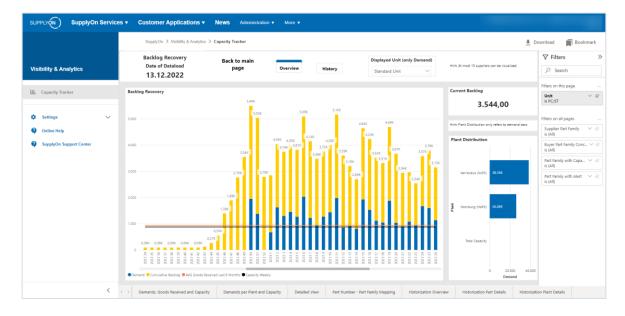
You can view past and future demands. Select the relevant period in filtering function of the "Time Frame Selected" box.



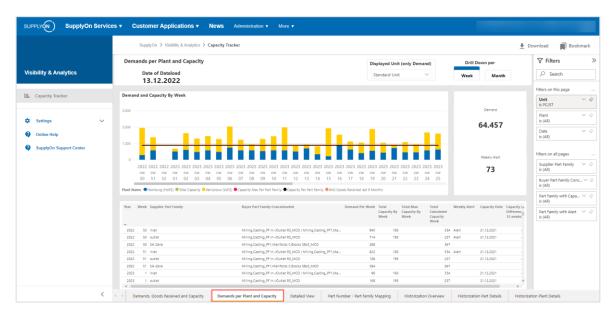
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		Year	2021 200			<u>^</u>	Part Family with Alert 🛛 🗸 🖉
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		asting_PF In-/Outlet RS_MCO Yes					
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	<					>	
<	Demands, Goods Received and Capacity	Demands per Plant and Capacity	Detailed View	Part Number - Part Family	y Mapping Historization Overview	Historization Part Details Historiza	tion Plant Details

You can have a look at the Backlog in detail by clicking on the magnifying glass.

The Backlog Detail gives you a cumulative view of a possible backlog and should help you to plan its reduction.

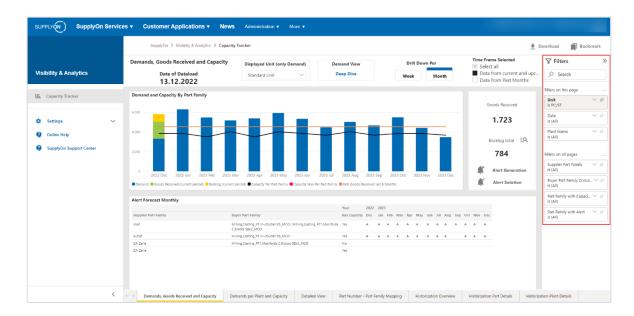


3. In the Dashboard "Demands per Plant and Capacity", you can see your capacity and the requirements per customer plant.



4. In the Tab "Detailed View", you can view all your data in details.

Note: You can use the filters on the right-hand side to narrow down the data to be displayed.



5 Roles and permissions

The SupplyOn Company Administrator is authorized to create new users or assign roles to existing users.

The following area of responsibility is required for the use of the Capacity Management process: **Sales.** The specific role for accessing Capacity Management is called **P2S Capacity**

Company Administration(assigned) Company master data, users and permissions.	Expand	Ŧ
Order Fulfillment, Finance Processes (assigned): Supply Chain Management.	Expand	Ŧ
Cuslity Management (assigned): Supplier Quality Management (QM).	Expand	Ŧ
Sales (assigned) Sourcing to Contract, Progress to Order and Supplier Management.	Expand	Ŧ
Shipping, Goods Receipts, Warehouse Management (assigned). Shipping, goods receipts, warehouse management.	Expand	Ŧ
Supply Chain Administration (assigned): Demand, logistics and finance processes.	Expand	Ŧ
Other Roles	Expand	

Areas of responsibility							
	Name 🛧	Description	More information				
	Company Administration	Company master data, users a	More information				
	Order Fulfillment, Finance Pro	Supply Chain Management.	More information				
	Quality Management	Supplier Quality Management	More information				
	Sales	Sourcing to Contract, Progress	More information				
	Shipping, Goods Receipts, Wa	Shipping, goods receipts, ware	More information				
	Supply Chain Administration	Demand, logistics and finance	More information				